

City of Groveton 2020-21 Debt Service Schedule as of 09/30/2021
 Revised 02/15/2022

| Fund/Lender | Security | Interest Rate | Date | Original Note Due | Amount | Total Interest | 9/30/21 Principal Balance | Principal Payment | Interest Payment | Total Payment | 9/30/22 Principal Balance | Issued Amount | Spent Amount | Per Capita Debt | Secured by Ad Valorem Taxes |
|---|---|---------------|------------|-------------------|---------------------|----------------|---------------------------|---------------------|------------------|---------------------|---------------------------|---------------------|---------------------|-----------------|-----------------------------|
| General Fund | | | | | | | | | | | | | | | |
| Citizens State Bank | Maintenance Barn | 4.50% | 11/10/2011 | 12/10/2021 | 59,500.00 | | 189.00 | 189.00 | 0.00 | 189.00 | 0.00 | 59,500.00 | 59,500.00 | | NO |
| Total General Fund | | | | | <u>59,500.00</u> | | <u>189.00</u> | <u>189.00</u> | <u>0.00</u> | <u>189.00</u> | <u>0.00</u> | <u>59,500.00</u> | <u>59,500.00</u> | | |
| Utility Fund | | | | | | | | | | | | | | | |
| Certificate of Obligation series 2009 | Combination Tax and surplus Revenue Certificates of Obligations, with USDA | 4.25% | 8/15/2009 | 8/15/2049 | 1,753,000.00 | | 1,528,000.00 | 1,528,000.00 | 0.00 | 1,528,000.00 | 0.00 | 1,753,000.00 | 1,753,000.00 | | YES |
| Certificate of Obligation series 2013 | Combination Tax and surplus Revenue Certificates of Obligations, with Texas Water Development Board | 1.93% | 8/15/2015 | 8/15/2035 | 620,000.00 | | 445,000.00 | 25,000.00 | 14,803.50 | 39,803.50 | 420,000.00 | 620,000.00 | 620,000.00 | | YES |
| Certificate of Obligation series 2019 | Combination Tax and surplus Revenue Certificates of Obligations, with Texas Water Development Board | 0.00% | 6/25/2019 | 6/25/2040 | 660,000.00 | | 625,000.00 | 35,000.00 | 0.00 | 35,000.00 | 590,000.00 | 660,000.00 | 93,564.00 | | YES |
| General Obligation Refunding Bonds, Series 2021 | \$1,485,000 City of Groveton, Texas General Obligation Refunding Bonds, Series 2021: Federal Tax Certificate, Issue Price Certificate and IRS Form 8038-G (9/28/21 closing) | 0.00% | 9/28/2021 | 8/15/2046 | 1,485,000.00 | | 1,485,000.00 | 45,000.00 | 39,228.75 | 84,228.75 | 1,440,000.00 | 1,485,000.00 | 1,485,000.00 | | YES |
| Total Utility Fund | | | | | <u>4,518,000.00</u> | | <u>4,083,000.00</u> | <u>1,633,000.00</u> | <u>54,032.25</u> | <u>1,687,032.25</u> | <u>2,450,000.00</u> | <u>4,518,000.00</u> | <u>3,951,564.00</u> | | |
| Total Debt Service | | | | | <u>4,577,500.00</u> | | <u>4,083,189.00</u> | <u>1,633,189.00</u> | <u>54,032.25</u> | <u>1,687,221.25</u> | <u>2,450,000.00</u> | <u>4,577,500.00</u> | <u>4,011,064.00</u> | \$2,317.88 | |

The City of Groveton's debt is not rated by any nationally recognized credit rating organization.